

# MARKET ROUNDUP

07 July, 2025



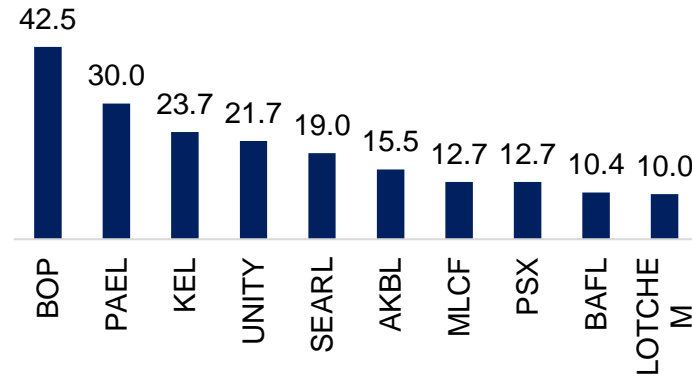
## KSE-100 closes at 133,370 up 1,421 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
133,370 1.08%	83,081 1.23%	40,705 0.79%	192,581 0.63%

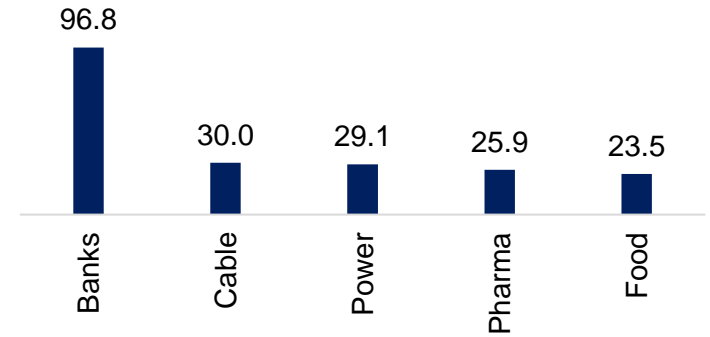
- The equity market commenced the session on a strong note and maintained its upward momentum throughout the day. The KSE-100 Index recorded an intraday low of 132,467 and a high of 133,862, eventually closing at 133,370, marking a robust gain of 1,421 points. Trading activity remained healthy, with total volumes reaching 343.2 million shares and a traded value of PKR 28.4 billion.
- Key contributors to the index's advance included HBL (3.7%, 141 points), FFC (0.9%, 100 points), BAFL (4.3%, 86 points), MCB (1.6%, 74 points), and LCI (10%, 73 points). On the volume front, BOP and PAEL led the board, with 41.8 million and 30 million shares traded, respectively.
- Strong buying interest was evident in the Banking, Cement, and Exploration & Production (E&P) sectors, while performance in the Fertilizer and Oil Marketing Company (OMC) sectors remained mixed.
- The index continues its upward trajectory, closing above the 133,000 mark for the first time in history—signaling strong bullish sentiment. Attractive valuations are sustaining investor confidence and driving renewed participation. Looking ahead, the positive momentum is expected to persist. Investors are encouraged to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer solid dividend yields and favorable growth potential.

**Sales Desk**  
**Alpha Capital**

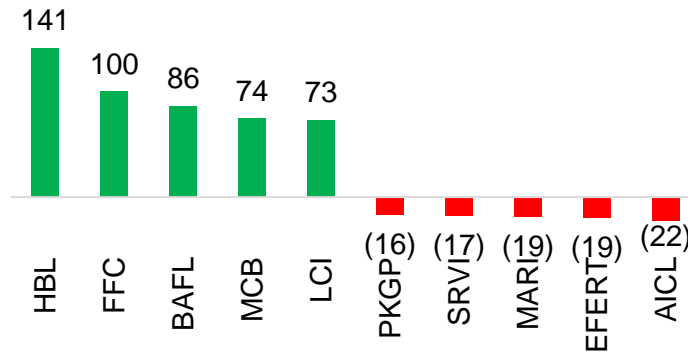
### Most Active Stocks (Vol. mn shares)



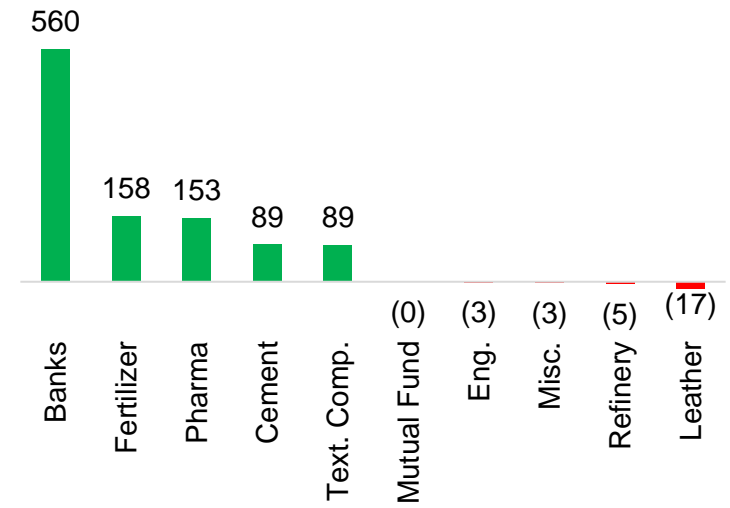
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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